**UDS Annual Training Agenda**

*NOTE: All times are subject to change based on time for questions.*

8:00 – 8:30 **Registration**

 8:30 – 8:45 **Welcome and Logistics**

➢ Training Agenda and Goals

➢ Materials/Resources

8:45 – 9:00 **Overview of UDS**

➢ Who, What, When, Where, and Why of the UDS

➢ How of UDS

9:00 – 10:15 **Reporting the Patient Profile**

➢ Purpose of Patient Profile

➢ Define Patients

➢ Patient Tables: ZIP Code, Tables 3A, 3B, and 4

➢ Edit and Group Activities

10:15 – 10:30 **Break**

10:30 – 12:00 **Reporting Clinical Services and Quality of Care Indicators**

➢ Purpose of Clinical Services and Quality of Care Indicators

➢ Services and Quality of Care Tables: 5 (Utilization), 6A, 6B and 7

➢ Visits and Staff FTEs Defined

➢ Investigating CQM Requirements

➢ Edit and Group Activities

12:00 – 1:00 **Lunch**

1:00 – 1:30 **Women’s Health Clinical Measures**

➢ Quality of Care Tables: 6B and 7

1:30 – 2:30 **Financial and Operational Tables**

➢ Purpose of Financial Tables

➢ Operational Tables: 5 (Staffing) and 8A (Costs)

2:30 – 2:45 **Break**

2:45 – 4:00 **Financial and Operational Tables – continued**

➢ Operational Tables: 4 (Income, Insurance, Managed Care), 9D and 9E (Revenue)

➢ Edit and Group Activities

4:00 – 4:30 **Closing and Evaluation**

➢ Other Forms

➢ Strategies for Success

➢ Evaluation